

BALANCE SHEET

Quarter 4 / 2009

Unit: VND

ASSETS	Code	Note	Ending Balance	Beginning Balance
1	2	3	4	5
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100		131,319,799,692	123,539,120,155
I. Cash and cash equivalents	110		24,216,070,049	19,064,388,868
1. Cash	111	V.01	24,216,070,049	19,064,388,868
2. Cash equivalents	112		-	-
II. Short-term financial investments	120	V.02	60,000,000,000	30,000,000,000
1. Short-term investments	121		60,000,000,000	30,000,000,000
2. Provision for devaluation of short-term security investments (*)	129		-	-
III. Receivables	130		28,839,062,955	36,223,269,700
1. Trade accounts receivables	131		21,260,744,946	30,146,270,002
2. Advances to suppliers	132		5,798,711,735	3,398,807,093
3. Short-term internal receivables	133		482,827,296	1,735,380,826
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.03	1,339,478,753	985,511,554
6. Provision for short-term bad receivables	139		(42,699,775)	(42,699,775)
IV. Inventories	140		15,559,520,375	37,253,526,260
1. Inventories	141	V.04	15,559,520,375	40,652,995,582
2. Provision for devaluation of inventories (*)	149		-	(3,399,469,322)
V. Other short-term assets	150		2,705,146,313	997,935,327
1. Short-term prepaid expenses	151		-	-
2. VAT deductible	152		3,104,073	-
3. Tax and accounts receivables from State budget	154	V.05	2,595,874,742	716,247,329
4. Other short-term assets	158		106,167,498	281,687,998
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200		137,227,409,079	142,492,014,324
I. Long-term receivables	210		-	-
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213	V.06	-	-
4. Other long-term receivables	218	V.07	-	-
5. Provision for long-term bad receivable (*)	219		-	-
II. Fixed assets	220		104,887,927,486	108,168,596,340
1. Tangible fixed assets	221	V.08	83,949,956,537	90,179,952,868
- Historical cost	222		132,937,440,750	131,507,441,878
- Accumulated depreciation	223		(48,987,484,213)	(41,327,489,010)
2. Finance leases fixed assets	224	V.09	-	-
- Historical cost	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227	V.10	-	-
- Historical cost	228		-	-
- Accumulated depreciation	229		-	-
4. Construction in progress expenses	230	V.11	20,937,970,949	17,988,643,472
III. Property investment	240	V.12	-	-
- Historical cost	241		-	-
- Accumulated depreciation (*)	242		-	-
IV. Long-term financial investments	250		27,651,175,704	27,671,175,704
1. Investment in subsidiaries	251		-	-
2. Investment in joint-venture	252		-	-
3. Other long-term investments	258	V.13	27,651,175,704	27,671,175,704
4. Provision for devaluation of long-term finance investment (*)	259		-	-
V. Other long-term assets	260		4,688,305,889	6,652,242,280
1. Long-term prepaid expenses	261	V.14	4,688,305,889	6,652,242,280
2. Deferred income tax assets	262	V.21	-	-
3. Others	268		-	-
TOTAL ASSETS (270=100+200)	270		268,547,208,771	266,031,134,479

CAPITAL SOURCES	Code	Note	Ending Balance	Beginning Balance
A. LIABILITIES (300=310+330)	300		24,829,062,376	44,395,427,647
I. Short-term liabilities	310		24,246,485,242	44,088,159,802
1. Short-term borrowing and debts	311	V.15	1,183,611,852	1,183,611,852
2. Trade accounts payables	312		475,852,962	785,891,969
3. Advances from customers	313		632,840,500	2,254,718,615
4. Taxes and liabilities to State budget	314	V.16	1,979,016,273	569,852,269
5. Payable to employees	315		10,854,649,058	7,446,056,727
6. Payable expenses	316	V.17	6,307,600,289	5,100,235,000
7. Accounts payables-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.18	2,812,914,308	26,747,793,370
10. Provision for short-term liabilities	320		-	-
II. Long-term liabilities	330		582,577,134	307,267,845
1. Long-term accounts payables-Trade	331			
2. Long-term accounts payables-Affiliate	332	V.19		
3. Other long-term payables	333			
4. Long-term borrowing and debts	334	V.20		
5. Deferred income tax	335	V.21		
6. Provision for unemployment allowance	336		582,577,134	307,267,845
7. Provision for long-term liabilities	337			
B. OWNER'S EQUITY (400=410+430)	400		243,718,146,395	221,635,706,832
I. Capital sources and funds	410	V.22	242,921,362,713	218,731,662,968
1. Paid-in capital	411		192,500,000,000	192,500,000,000
2. Capital surplus	412		-	-
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development fund	417		17,097,332,879	17,097,332,879
8. Financial reserve fund	418		2,911,552,570	2,911,552,570
9. Other fund belong to owner's equity	419		-	-
10. Retained profit	420		30,412,477,264	6,222,777,519
11. Capital for construction work	421		-	-
II. Budget sources	430		796,783,682	2,904,043,864
1. Bonus and welfare funds	431		566,454,881	2,642,385,673
2. Budgets	432	V.23	-	-
3. Budget for fixed asset	433		230,328,801	261,658,191
TOTAL RESOURCES (440=300+400)	440		268,547,208,771	266,031,134,479

OFF BALANCE SHEET ITEMS

ITEMS	Note	Ending Balance	Beginning Balance
1. Operating lease assets	24		
2. Goods held under trust or for processing			
3. Goods received on consignment for sale			
4. Bad debts written off			
5. Foreign currencies			
USD		2,507.67	
At Vietcombank - Vung Tau Branch		2,407.67	2,415.28
At Aribank - Vung Tau Branch		100	

INCOME STATEMENT

Quarter 4 / 2009

Unit: VND

ITEMS	Code	Note	Quarter 4		Accumulation	
			Current Year	Previous Year	Current Year	Previous Year
1	2	3	4	5	6	7
1. Sales	1	VI.25	50,451,408,415	61,778,026,827	171,609,578,971	181,784,288,762
2. Deductions	2			16,684,106		19,749,440
3. Net sales and services (10=01-02)	10		50,451,408,415	61,761,342,721	171,609,578,971	181,764,539,322
4. Cost of goods sold	11	VI.27	36,107,089,935	70,303,038,400	132,646,278,542	167,982,332,612
5. Gross profit (20=10-11)	20		14,344,318,480	(8,541,695,679)	38,963,300,429	13,782,206,710
6. Financial income	21	VI.26	648,576,397	1,503,601,544	3,180,745,215	3,066,941,895
7. Financial expenses	22	VI.28	(257,865)	240,407,877	525,367,663	240,407,877
- Include: Interest expense	23		(257,865)	240,407,877	525,367,663	240,407,877
8. Selling expenses	24		133,908,120	494,490,260	829,004,620	1,269,177,164
9. General and administrative expenses	25		2,529,741,878	3,528,210,326	7,745,942,058	9,654,626,616
10. Net operating profit 30=20+(21-22)-(24+25)	30		12,329,502,744	(11,301,202,598)	33,043,731,303	5,684,936,948
11. Other income	31		305,827,895	1,108,125,025	5,850,431,960	5,022,573,759
12. Other expenses	32		339,545,156	705,203,576	4,470,814,827	2,314,943,204
13. Other profit (40=31-32)	40		(33,717,261)	402,921,449	1,379,617,133	2,707,630,555
14. Profit before tax (50=30+40)	50		12,295,785,483	(10,898,281,149)	34,423,348,436	8,392,567,503
15. Current corporate income tax expenses	51	VI.30	1,567,667,638	-	4,458,648,691	-
16. Deferred corporate income tax expenses	52	VI.30				
17. Profit after tax (60=50-51-52)	60		10,728,117,845	(10,898,281,149)	29,964,699,745	8,392,567,503
18. EPS			557	(566)	1,557	436

CASH FLOW STATEMENT
Quarter 4 / 2009 (Indirect method)

Unit: VND

Items	Code	Note	Accumulation	
			Current Year	Previous Year
01	02		03	04
I. CASH FLOWS FROM OPERATING ACTIVITIES				
1. Profit before tax	01		34,423,348,436	8,392,567,503
2. Adjustment in accounts				
Fixed assets depreciation	02		9,309,752,816	8,895,559,073
Provisions	03		(3,399,469,322)	3,390,540,942
Unrealized foreign exchange difference loss/gain	04		-	-
Loss/gain from investment	05		(4,152,145,303)	(1,672,740,681)
Interest expenses	06		525,367,663	240,407,877
3. Operating profit before the changes of current capital	08		36,706,854,290	19,246,334,714
Changes in accounts receivable	09		5,676,995,759	(12,368,620,568)
Changes in inventories	10		25,093,475,207	(30,002,787,942)
Changes in trade payables	11		(21,983,412,018)	4,362,818,739
Changes in prepaid expenses	12		1,963,936,391	3,333,884,151
Paid interest	13		(525,367,663)	(240,407,877)
Paid corporate income tax	14		(1,970,099,392)	(1,402,824,855)
Other receivables	15		7,125,000	-
Other payables	16		(2,083,055,792)	(4,095,562,600)
Net cash provided by (used in) operating activities	20		42,886,451,782	(21,167,166,238)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21	6,7,8,11	(9,074,802,456)	(16,976,413,037)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		3,690,434,740	331,818,181
3. Cash paid for lending or purchase debt tools of other companies	23		(60,000,000,000)	(25,000,000,000)
4. Withdrawal of lending or resale debt tools of other companies	24		30,020,000,000	50,000,000
5. Cash paid for joining capital in other companies	25		-	-
6. Withdrawal of capital in other companies	26		-	-
7. Cash received from interest, dividend and distributed profit	27		3,476,099,667	913,650,000
Net cash used in investing activities	30		(31,888,268,049)	(40,680,944,856)
III. CASH FLOWS FROM FINANCING ACTIVITIES				
1. Cash received from issuing stock, other owners' equity	31	21	-	-
2. Cash paid to owners' equity, repurchase issued stock	32	21	-	-
3. Cash received from long-term and short-term borrowings	33		17,000,000,000	11,500,000,000
4. Cash paid to principal debt	34		(17,000,000,000)	(11,500,000,000)
5. Cash paid to financial lease debt	35		-	-
6. Dividend, profit paid for owners	36	21	(5,846,502,552)	(18,218,863,165)
Net cash (used in) provided by financing activities	40		(5,846,502,552)	(18,218,863,165)
Net cash during the period (20+30+40)	50		5,151,681,181	(80,066,974,259)
Cash and cash equivalents at beginning of year	60		19,064,388,868	99,131,363,127
Influence of foreign exchange fluctuation	61		-	-
Cash and cash equivalents at end of year (50+60+61)	70	31	24,216,070,049	19,064,388,868